



Independent Community Banks of North Dakota (ICBND) has partnered with Ascensus to offer the **Six-Week IRA University Course**. This course provides attendees with a solid foundation of IRA knowledge through a unique distance learning opportunity that combines self-paced *eLearning* modules with real-time webinars and access to an IRA social network. Also, after completing the course, attendees have an opportunity to earn their Certified IRA Specialist I (CIS I) designation at no additional cost (\$299 value).

This six-week course includes a 90-minute weekly webinar session with an instructor followed by a self-paced, on-demand *eLearning* module. This blended learning approach gives you the flexibility to build IRA skills without the travel expense. **Plus ICBND members will receive a 10% discount on their registration fee.**

Webinar and *eLearning* Topics include:

- Getting Started Webinar
 - IRA University guidelines and expectations
 - How to access *eLearning* modules
 - Exam requirements
- IRAs - Benefits and Contributions
 - IRA definition
 - IRA contribution eligibility, deadlines, and limits
 - Tax advantages
- Establishing an IRA
 - Opening an IRA and their documents
 - Naming beneficiaries
- IRA Distributions Overview and Roth Distributions
 - IRA distribution taxation
 - Roth distribution ordering rules
 - Documenting and Reporting Roth IRA distributions
- Traditional IRA Distributions
 - Traditional IRA distribution taxation
 - Required minimum distribution rules
 - Documenting and Reporting a Traditional IRA distribution
- Portability
 - Differences between transfers, rollovers, direct rollovers, and indirect rollovers and their documentation
 - Determining the transaction type

Who Should Attend:

- Those wanting to become a CIS I
- Those new to IRAs or needing a refresher on IRAs
- Frontline employees who provide back-up support to the IRA specialist

Cost:

Registration for the full six-week IRA University is \$1,199 per person and includes the CIS Exam at completion at no additional cost. **ICBND members will receive 10% off this price by using the coupon code *ICBND* during registration.**

For more information and to register go directly to the Ascensus registration page by clicking [HERE](#) . Remember to put your discount code in!